

PURE TERM LIFE INSURANCE - CHECK LIST

1	ID PROOF	PAN /PASSPORT /DRIVING LICENSE /VOTER'S ID /RATION CARD /EMPLOYEE ID CARD
2	AGE PROOF	AADHAR DOB /PAN /PASSPORT /DRIVING LICENSE /GOVERNMENT ID /BIRTH CERT /SCHOOL(OR)COLLEGE RECORD
3	ADDRESS PROOF	AADHAR /PASSPORT /DRIVING LICENSE /BANK STATEMENT LATEST 3'MONTHS / VOTER'S ID /RATION CARD
4	PHOTO	PASSPORT SIZE PHOTO
5	PAN CARD	COPY REQUIRED
6	Bank Details	Cancelled Cheque Leaflet with Name Printed
7	FULL NAME OF PERSON TO BE INSURED	To be filled
8	COMMUNICATION ADDRESS	To be filled
9	PERMANENT ADDRESS	To be filled
10	MOBILE NUMBER	To be filled
11	E-MAIL i.d	To be filled
12	MARITAL STATUS	MARRIED / UNMARRIED / WIDOW
13	EDUCATION QUALIFICATION	To be filled
14	OCCUPATION	To be filled
15	NAME OF THE BUSINESS/Website	To be filled If Applicable
16	ANNUAL INCOME	To be filled
17	INCOME PROOF	Income Tax Returns
18	HEIGHT	
19	WEIGHT	
20	NOMINEE NAME	
21	NOMINEE DOB	
22	RELATIONSHIP	
23	SUBSTANCE CONSUMED	TOBACCO / ALCOHOL / ANY NARCOTICS
24	HEALTH	DIAGNOSAD,CANCER, SUGAR (OR) ANY OTHER BELOW ASSURED
25	PROPOSED SUM ASSURED	
26	SUM ASSURED ALREADY COVERED AS PER EXISTING POLICIES	

Note: Usually 10 times of Annual Income is considered as Sum Assured under Pure Term Life Insurance Plan

If Additional Sum Assured is required the following additional supporting documents are required:	
1	Home-Loan Documents
2	Bank-statement for last 6 months
3	Any documents regarding Investments like Mutual Funds, FD..etc.