

**HEALTH INSURANCE CLAIM FORM**

ALL FIELDS IN THIS FORM ARE MANDATORY AND THE CLAIM WILL BE NOT BE PROCESSED IF ANY OF THE DETAILS ARE MISSING

Claim Number (For BAGIC Use Only) \_\_\_\_\_

**POLICY DETAILS**

Policy No : OG - \_\_\_\_\_

Policy Start Date : \_\_\_\_\_ Policy End Date \_\_\_\_\_

Bajaj Allianz Claimant ID Card No: \_\_\_\_\_

Corporate Name : \_\_\_\_\_ (Only for Group Policies)

**PERSONAL DETAILS OF EMPLOYEE/PROPOSER**

1 Name of the Employee/Individual \_\_\_\_\_

2 Employee No (if any) \_\_\_\_\_

3 Date of Joining the Policy (DOI) \_\_\_\_\_

4 E-Mail address of the Employee/Individual \_\_\_\_\_

5 Contact No (Mobile No) \_\_\_\_\_

**CLAIMANT / PATIENT DETAILS**

1 Name of the Patient: \_\_\_\_\_

2 Relationship with the Employee / Proposer : Self  / Spouse  / Child  / Parent  / Others – Please Specify \_\_\_\_\_

3 Date of Birth of Claimant \_\_\_\_\_ Age : \_\_\_\_\_

4 Gender \_\_\_\_\_

5 Residential Address \_\_\_\_\_

**CLAIM DETAILS**

Total Claimed Amount: Rs. 

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Claimed Amount in Words: Rupees \_\_\_\_\_

1. Provisional Diagnosis / Nature of Disease  
\_\_\_\_\_

2. Date of Admission : \_\_\_\_\_

3. Date of Discharge : \_\_\_\_\_

Enclosure Check List :

- 1. Discharge Summary containing all relevant details.
- 2. All Bills and their Receipts.
- 3. All Reports & prescriptions
- 5. Certificate regarding Diagnosis

**PLEASE ENCLOSE A PHOTOCOPY OF THE BAJAJ ALLIANZ HEALTH ID CARD**

*Please attach this form in Original to the hospital bill and other claim documents. Separate claim form required for each claim.*

**CONSENT REQUIREMENT FOR ACCESS TO TREATMENT PAPERS / INDOOR CASE SHEETS / MEDICAL RECORDS / INVESTIGATOR VISIT**

Dear Sir / Madam,

In order to proceed with your claim, Bajaj Allianz General Insurance may need to see your health records. Our doctors may need to review all your medical records including admission notes, treatment sheets, indoor case papers, investigation reports, prescriptions and all other documents present in the hospital case file. This will facilitate faster processing and adjudication of your claim. You are requested to sign the authorization form below to allow Bajaj Allianz General Insurance access to the above medical records.

**AUTHORIZATION FORM FOR ACCESS TO TREATMENT PAPERS / INDOOR CASE SHEETS / MEDICAL RECORDS / INVESTIGATOR VISIT**

Medical Director

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Dear Sir / Madam,

I \_\_\_\_\_ (Name of Patient) was admitted in your hospital from \_\_\_\_\_ to \_\_\_\_\_. I am insured with Bajaj Allianz General Insurance as per the policy details given overleaf.

I hereby authorize Bajaj Allianz General Insurance or any agency / individual authorized by them to obtain copies or review in person all my medical records including but not limited to admission notes, treatment sheets, indoor case papers, investigation reports, prescriptions and all other documents present in the hospital case file. Details related to my past hospitalisations in your hospital can also be provided / shown to Bajaj Allianz or its authorized representatives.

Verification of the above consent can be obtained from me at \_\_\_\_\_ (Patient / Relative Phone Number)

Name of Patient / Relative: \_\_\_\_\_

Relationship with Patient: \_\_\_\_\_

Signature of Patient / Relative: \_\_\_\_\_

Date: \_\_\_\_\_